

Our Ref: PV:Its

13 March 2012

Mr Dean Litis  
Principal Adviser  
ASX Listings  
525 Collins Street  
MELBOURNE VIC 3000.

Dear Dean

MyState Limited (MYS) – Investor Presentation 1HFY 2012

A typographical error has been identified in the December 2011 'Deposits' figure (slide 5) in the 1HFY 2012 Investor Presentation. The figure reads as \$1.44 billion when it should be \$2.44 billion.

This error has been corrected and the amended slide is attached for your information.

Yours sincerely



Paul K M Viney  
Secretary

# MYS 31 December 2011 'Snapshot'

	Dec-11	Dec-10
<b>Loans (1) &amp; (2)</b>	\$2.97bn	\$1.77bn
<b>Deposits (1) &amp; (2)</b>	\$2.44bn	\$1.45bn
<b>Net Assets (2)</b>	\$264m	\$202m
<b>Funds Under Management (3)</b>	\$0.93bn	\$0.93bn
<b>Funds Under Advice (3)</b>	\$0.69bn	\$0.77bn
<b>NPAT (4)</b>	\$11.2m	\$11.6m
<b>Market Capitalisation (2)</b>	\$309m	\$251m

(24 February 2012)

- (1) Relates to MyState Financial Limited
- (2) Includes the The Rockhampton Building Society Limited (The Rock) at 31 December 2011
- (3) Relates to Tasmanian Perpetual Trustees Limited
- (4) December 11 included one month only of The Rock and merger costs of \$1.8 m, post tax