

25 September 2013

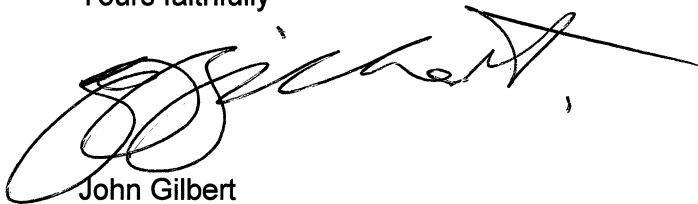
The Manager
Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir

Resignation of Company Secretary

MyState Limited announces the resignation of Mr Lindsay Scott as Company Secretary, effective 29 November 2013.

Yours faithfully

A handwritten signature in black ink, appearing to read 'John Gilbert', with a long horizontal stroke extending to the right.

John Gilbert
Managing Director