

MyState Retail Entitlement Offer due to close on Monday 21 June 2021

Wednesday, 16 June 2021: MyState Limited (ASX: MYS) reminds eligible retail shareholders that its Retail Entitlement Offer, announced to the market on 24 May 2021, is due to close on **Monday 21 June 2021 at 5:00pm (AEST)**.

Capital Raising Summary

On 24 May 2021 MyState announced to the market its intention to raise:

- approximately \$20 million by way of a fully underwritten institutional placement (Placement);
- up to approximately \$60 million by way of an Entitlement Offer partially underwritten to \$30 million being a 1 for 6.6 accelerated non-renounceable pro-rata entitlement offer to Eligible Institutional Shareholders (Institutional Entitlement Offer) and Eligible Retail Shareholders (Retail Entitlement Offer); and
- the offer price for the Placement and Entitlement Offer is \$4.30 per share.

On 26 May 2021 MyState announced to the market the successful completion of the Institutional Entitlement Offer and Placement which raised approximately \$11.3m and \$20m respectively for a combined total of approximately \$31.3m.

On 31 May 2021 the Retail Entitlement Offer commenced and the Retail Offer Booklet was lodged with the ASX and distributed to shareholders.

Retail Entitlement Offer

Details on how eligible retail shareholders in Australia or New Zealand may participate in the Retail Entitlement Offer are contained in the Retail Offer Booklet.

Please note that shareholders outside Australia or New Zealand (among other criteria) are ineligible to participate in the Retail Entitlement Offer.

Retail Investor enquiries

For further information in regard to the Retail Entitlement Offer, please contact the Registry from 8:30am to 5:00pm (AEST) Monday to Friday on 1300 040 684 (callers within Australia) or +61 3 9415 4050 (callers outside of Australia).

ENDS

Authorised

Melos Sulicich
Managing Director and Chief Executive Officer

Investor Relations

Adrian Mulcahy
adrian.mulcahy@marketeye.com.au
+61 438 630 422

Media Relations

Christie Thomas
christie.thomas@mystate.com.au
+61 400 935 275

About MyState Limited

Registered Office: 137 Harrington Street, Hobart 7000
MyState Limited is the ASX-listed (MYS) non-operating holding company of the diversified financial services Group consisting of MyState Bank and TPT Wealth, a trustee and wealth management company. MyState Bank is regulated by the Australian Prudential Regulatory Authority. MyState Bank and TPT Wealth hold Australian Financial Services Licences issued by the Australian Securities and Investments Commission.