

3 February 2025

Results of Scheme Meeting

Auswide Bank Ltd (ASX: ABA) (Auswide) is pleased to provide this update in relation to the proposal for MyState Bank Limited (a wholly owned subsidiary of MyState Limited (ASX:MYS)) to acquire 100% of the fully paid ordinary shares in Auswide by way of a scheme of arrangement (**Scheme**) as described in the Scheme Booklet in relation to the Scheme released to the ASX on 23 October 2024 (**Scheme Booklet**).

Results of the Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), Auswide advises that the resolution to approve the Scheme as set out in the Notice of Scheme Meeting in Annexure E of the Scheme Booklet (**Scheme Resolution**), was passed on a poll by the requisite majorities of Auswide shareholders at the Scheme Meeting held earlier today.

In summary:

- 90.59% of Auswide shareholders present and voting at the Scheme Meeting (in person or online, or by proxy, attorney or corporate representative) were in favour of the Scheme Resolution; and
- 93.51% of the total number of votes cast by Auswide shareholders at the Scheme Meeting were in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast are set out in the attachment to this announcement.

Next Steps

Auswide will apply to the Supreme Court of New South Wales (**Court**) for approval of the Scheme at a hearing scheduled for 9.15am (AEDT) (8.15am Queensland time) on Friday, 7 February 2025 (**Second Court Hearing**).

If the Court approves the Scheme at the Second Court Hearing, Auswide intends to lodge a copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) on the following business day (Monday, 10 February 2025), at which time the Scheme will become Effective. It is expected that Auswide shares will be suspended from trading on the ASX from closing of trading on Monday, 10 February 2025, and that the Scheme will be implemented on Wednesday, 19 February 2025.

Auswide separately notes that the Chair's Address released on the ASX earlier this morning refers to the Second Court Hearing as scheduled for Friday, 6 December 2024 (found on page 5 of the announcement, under 'Status of Conditions Precent'). Auswide confirms this was a typographical error and the correct date is Friday, 7 February 2025.

Timetable

The remaining key dates of the Scheme are set out below:

Small things. Big difference.

Date	Event
9.15am (AEDT) (8.15am Queensland time), Friday, 7 February 2025.	Second Court Date Second Court Hearing for approval of the Scheme
Monday, 10 February 2025	Effective Date Court order is lodged with ASIC and Scheme takes effect and last day of trading in Auswide Shares
Close of trading on Monday, 10 February 2025	Suspension from Trading Suspension of Auswide Shares from trading on ASX
Tuesday, 11 February 2025	New MyState Shares commence trading on a deferred settlement basis New MyState Shares expected to commence trading on a deferred settlement basis
7.00pm (AEDT) (6.00pm Queensland time), Wednesday, 12 February 2025	Record Date Record date for determining entitlement to receive Scheme Consideration
Wednesday, 19 February 2025	Implementation Date Date the Scheme will be implemented and Scheme Consideration will be paid to Scheme Participants
Thursday, 20 February 2025	New MyState Shares commence trading on a normal settlement basis First day of trading in New MyState Shares on ASX on a normal settlement basis
Friday, 21 February 2025	Dispatch of holding statements for New MyState Shares Issue of holding statements (or equivalent documents) to Scheme Participants (other than Ineligible Foreign Shareholders) ¹
By no later than Wednesday, 19 March 2025	Ineligible Foreign Shareholders Payment of Proceeds to Ineligible Foreign Shareholders

All dates and times are indicative only and, among other things, are subject to all necessary approvals from the Court and other Regulatory Authorities. Any changes to the above timetable will be announced through ASX and notified on <https://www.auswidebank.com.au/corporate/shareholder-information/share-price-and-asx-announcements/>.

Shareholder Information Line

For further information, please refer to the Scheme Booklet. If you have any questions regarding the Scheme or the Scheme Booklet, you should contact the Auswide Shareholder Information Line on 1300 271 819 (within Australia) or +61 3 9415 4812 (outside Australia) on Monday to Friday (excluding public holidays in Australia) between 8.30am and 5.00pm (AEDT) until 28 February 2025 or visit <https://events.miraql.com/auswide-scheme>.

Unless otherwise defined, capitalised terms in this announcement have the meaning given to them in the Scheme Booklet.

¹ Ineligible Foreign Shareholders will be entitled to receive their pro rata share of the Proceeds under the Sale Facility, instead of the Scheme Consideration, as described in sections 3.11 and 3.12 of the Scheme Booklet.

Small things. Big difference.

This announcement has been authorised by the Company Secretary.



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About Auswide Bank Ltd

Auswide Bank became Australia's tenth and Queensland's third Australian owned bank, listed and trading on the ASX, on April 1, 2015. The company had operated as a building society since 1966. Auswide Bank has an Australian Credit Licence and an Australian Financial Services Licence issued by ASIC and is an Authorised Deposit-taking Institution prudentially supervised by the Australian Prudential Regulation Authority. Auswide Bank offers Australians an extensive range of personal and business banking products & services issued directly or in partnership with leading service providers via an omni-channel distribution strategy which includes branches, strategic relationships and online & digital channels.

Small things. Big difference.

**Auswide Bank Ltd
Scheme Meeting
Monday, 03 February 2025
Results of Meeting**



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
<i>"That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth): (a) the scheme of arrangement proposed between Auswide and its holders of its ordinary shares as contained in and more particularly described in the Scheme Booklet of which this Notice of Scheme Meeting forms part, is agreed to (with or without alterations or conditions as approved by the Court to which Auswide and MyState agree), and Auswide is authorised, subject to the terms of the Scheme Implementation Agreement to agree to such alterations or conditions, and (b) subject to approval by the Court, to implement the Scheme with any such alterations or conditions."</i>	13,738,070	536,084	550,660	84,009	15,312,124	1,062,804	84,009	Carried
	92.67%	3.62%	3.71%		93.51%	6.49%		
					Number of shareholders voting on the poll			
					For	Against	Abstain*	
	616	64	11					
	90.59%	9.41%						

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.