



15 November 2012

Manager, Company Announcements
ASX Limited
Rialto Towers
Level 45, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Mayne Pharma Group Limited ACN 115 832 963 (**Mayne Pharma**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Mayne Pharma has today issued 17,495,422 fully paid ordinary shares in Mayne Pharma (**Placement Shares**) to certain shareholders of Metrics, Inc. under the placement component of the capital raising announced by Mayne Pharma on 4 October 2012 and under additional placements.

Mayne Pharma advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Mayne Pharma has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Mayne Pharma; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Mark Cansdale
Company Secretary

Mayne Pharma Group Limited

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