

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Mayne Pharma Group Limited

ACN/ARSN 115 832 963

1. Details of substantial holder

Name UBS Group AG and its related bodies corporate

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **24 April 2025**

The previous notice was given to the company on **16 April 2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	6,015,035	7.40%	7,138,257	8.79%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Power to control disposal over shares pursuant to stock borrowing and lending activities	30,002 Ordinary	30,002 Ordinary
UBS AG London Branch	Citicorp Nominees Pty Ltd	UBS AG London Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement	49,081 Ordinary	49,081 Ordinary
UBS Asset Management (Australia) Ltd	Various Custodians	UBS Asset Management (Australia) Ltd	Fund Manager with power to exercise control over voting shares	513,652 Ordinary	513,652 Ordinary
UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	2,992 Ordinary	2,992 Ordinary
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	6,542,530 Ordinary	6,542,530 Ordinary

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Related body corporate
UBS AG London Branch	Related body corporate
UBS Asset Management (Australia) Ltd	Related body corporate
UBS Fund Management (Switzerland) AG	Related body corporate
UBS Securities Australia Ltd	Related body corporate
UBS Nominees Pty Ltd	Related body corporate
Brispot Nominees Pty Ltd	Related body corporate

6. Addresses

The addresses of persons named in this form are as follows:

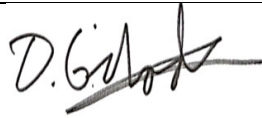
Name and ACN/ ARSN (if applicable)	Nature of association
UBS AG Australia Branch	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS AG London Branch	5 Broadgate, London, United Kingdom
UBS Asset Management (Australia) Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Fund Management (Switzerland) AG	Aeschenvorstadt 1, Basel, Switzerland
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
UBS Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name: Dominic Eichrodt

Capacity: Authorised signatory

Sign Here:



Date: 28 April 2025

Print Name: Florian Naef

Capacity: Authorised signatory

Sign Here:



Date: 28 April 2025

Contact details for this notice:

Florian Naef
Group Compliance, Regulatory & Governance
(T) +852 3712 4687

Holder of relevant interest	UBS AG, London Branch	UBS AG, Australia Branch
Type of agreement	Prime Brokerage Agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS AG, London Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS AG	UBS AG
Are there any restrictions on voting rights?	No.	Please refer to the details below.
If yes, detail	N/A	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for voting rights to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None.	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes.	Yes.
If yes, detail	The borrower (i.e. UBS AG) has the right to return at its discretion subject to the terms of the relevant loan.	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes.	Yes.
If yes, detail	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes.	Yes.
If yes, detail any exceptions	None.	None.

Appendix A-1

Prime Brokerage Agreement - UBS AG, London Branch

Parties to agreement	Transfer date
Integrated Core Strategies (Asia) Pte. Ltd.	(i) 11 April 2025
	(ii) 27 February 2025

Prime Brokerage Agreement - UBS AG, Australia Branch

Parties to agreement	Transfer date
Regal Funds Management Pty Limited as trustee for Atlantic Absolute Return Fund	(i) 30 July 2024

MYX - Appendix B					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
15-Apr-25	UBS Securities Australia Ltd	Sell		2,759	(393) Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		55,635	7,937 Ordinary
15-Apr-25	UBS Securities Australia Ltd	Sell		28	(4) Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		154,040	22,000 Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		56,606	8,087 Ordinary
15-Apr-25	UBS Securities Australia Ltd	Sell		93,611	(13,314) Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		22,841	3,250 Ordinary
15-Apr-25	UBS Securities Australia Ltd	Sell		8,054	(1,149) Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		17,431	2,483 Ordinary
15-Apr-25	UBS Securities Australia Ltd	Sell		90,145	(12,841) Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		429,331	61,180 Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		41,611	5,919 Ordinary
15-Apr-25	UBS Securities Australia Ltd	Sell		1,486	(212) Ordinary
15-Apr-25	UBS Securities Australia Ltd	Sell		159,971	(22,761) Ordinary
15-Apr-25	UBS Securities Australia Ltd	Buy		104,323	14,845 Ordinary
15-Apr-25	UBS AG London Branch	Return of Relypothecated position		N/A	(50,000) Ordinary
15-Apr-25	UBS AG London Branch	Return of Relypothecated position		N/A	(9,134) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		7,880	(1,126) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		20,507	(2,934) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Buy		253,568	36,768 Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		116,889	(16,692) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Buy		56,784	8,140 Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		9,098	(1,303) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Buy		6,998	1,000 Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		1,355	(194) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		101,810	(14,568) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		448,764	(64,233) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Buy		1,064,003	152,020 Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		9,953	(1,426) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		33,551	(4,793) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Sell		504	(72) Ordinary
16-Apr-25	UBS Securities Australia Ltd	Buy		16,860	2,419 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		955	(137) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		14,486	2,069 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		43,027	6,106 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		72,923	(10,328) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		313,300	44,463 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		3,130	(444) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		3,786	537 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		423	60 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		419	(60) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		13,371	1,900 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		10,987	(1,556) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		202,778	(28,857) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		1,016,361	(144,308) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		1,104,751	156,769 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		4,371	(620) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		7,446	1,056 Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		30,220	(4,276) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Sell		73,423	(10,428) Ordinary
17-Apr-25	UBS Securities Australia Ltd	Buy		49,875	7,093 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		343,037	48,648 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		1,075	152 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		126,931	18,000 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		190,226	27,000 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		358,135	(50,870) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		229,205	32,510 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		84,052	(11,939) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		84,051	(11,939) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		20,720	(2,940) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		1,528	(217) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		1,534	217 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		57,669	(8,188) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		9,866	1,400 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		446,862	(63,399) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		335,968	47,697 Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		15,295	(2,171) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Sell		48,252	(6,849) Ordinary
22-Apr-25	UBS Securities Australia Ltd	Buy		226,135	32,075 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Sell		125,566	(17,907) Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		104,276	15,000 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		20,279	2,923 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		243,180	35,000 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		417,414	60,000 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Sell		654,890	(94,176) Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		548,447	78,844 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		7,339	1,056 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		16,002	2,303 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		7,795	1,118 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Sell		8,306	(1,196) Ordinary

23-Apr-25	UBS Securities Australia Ltd	Buy		271,511	39,036 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		2,778,920	400,000 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Sell		1,307,743	(188,224) Ordinary
23-Apr-25	UBS Securities Australia Ltd	Sell		1,37,936	(19,846) Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		1,496,126	215,075 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		20,464	2,949 Ordinary
23-Apr-25	UBS Securities Australia Ltd	Sell		814,451	(117,103) Ordinary
23-Apr-25	UBS Securities Australia Ltd	Buy		678,323	97,477 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		479,997	68,571 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		245,382	35,000 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Sell		276,708	(39,470) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		389,395	55,433 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Sell		5,540	(788) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		84,798	12,069 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		23,789	3,403 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		30,501	4,349 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Sell		17,621	(2,509) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		344,273	48,972 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Sell		617,025	(88,027) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		584,389	(83,219) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		2,001,750	285,483 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		179,584	25,557 Ordinary
24-Apr-25	UBS Securities Australia Ltd	Sell		78,317	(11,168) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Sell		14,367	(2,052) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		59,542	8,485 Ordinary
24-Apr-25	UBS AG London Branch	Sell		2,250	(320) Ordinary
24-Apr-25	UBS Securities Australia Ltd	Buy		636,793	90,631 Ordinary