

Cleansing Notice

On 10 December 2024, Nagambie Resources Limited (**ASX:NAG**) (**Nagambie** or **the Company**) issued 6,666,667 ordinary shares in the Company (**Shares**). The Shares were issued following the Company receiving acceptances from noteholders holding Series 8 Convertible Notes (**Notes**) for early conversion of 2,400,000 Notes and at a conversion price of \$0.018 per Note, prior to the maturity date of the Notes on 20 January 2025.

Notice Under Section 708A(5)(e)

- (a) The Company gives notice relating to the issue of the Shares.
- (b) The Company issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).
- (c) This notice is being given under section 708A(5)(e) of the Corporations Act.
- (d) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and sections 674 and 674A of the Corporations Act.
- (e) The Company confirms that, as at the date of this notice, there is no information which is “excluded information” as defined in sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under section 708(6)A of the Corporations Act.

-Ends-

Released with the authority of the board of Nagambie Resources Limited.

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