NAGAMBIE RESOURCES

Cleansing Notice

Nagambie Resources Limited (ASX: NAG) (**Nagambie** or the **Company**) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 4 December 2025, the Company issued 60,000,000 fully paid ordinary shares in the Company (**Shares**) and 30,000,000 free attaching options exercisable at $0.018 and expiring 4 December 2027, pursuant to a capital raising announced by the Company on 28 November 2025 (**Placement**). Additionally, as part of the Placement, the Company has issued 2,800,000 options exercisable at $0.018 and expiring 4 December 2027 as part of the equity incentive package to JP Equity, the broker managing the Placement.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is given pursuant to section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

 (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 (ii) sections 674 and 674A of the Corporations Act as they apply to the Company; and

(d) as at the date of this notice, there is no "excluded information" of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

This announcement has been authorised by the directors of Nagambie Resources Limited

Nagambie Resources limited
533 Zanelli Road
Nagambie Vic 3608
Australia

ASX : NAG
www.nagambieresources.com.au
T : +61 (03) 5794 1750
E : info@nagambieresources.com.au

Non-Executive Chairman
Kevin Perrin

Executive Director
Mike Trumbull

Non-Executive Directors
David Morgan

CEO
James Earle

For Enquiries:

James Earle (CEO):
james@nagambieresources.com.au

Andrew Todd
ATodd@jpequity.com.au