

5 October 2023



NICO EXTENDS RIGHTS OFFER CLOSING DATE

Nico Resources Limited ("Nico") advises that it has resolved to extend the closing date for the Entitlement Offer by 1 week to 17 October 2023, due to school holidays and public holidays to allow eligible shareholders access the offer.

As announced on 19 September 2023, the Company has invited Eligible Shareholders to subscribe to a fully underwritten 1 for 5 pro-rata non-renounceable entitlement offer at an issue price of \$0.40 per new share.

The Entitlement Offer document announced on 27 September 2023 has full details on how to access the offer for eligible shareholders and is also available at www.computersharecas.com.au/nc1entitlementoffer.

The revised timetable is set out below:

Event	Date
Announcement of Entitlement Offer	19 September 2023
Record date (5.00pm WST)	25 September 2023
Opening date	27 September 2023
Closing Date	17 October 2023
New shares quoted on a deferred settlement basis	18 October 2023
Announcement of Entitlement Offer results (including shortfall (if any))	20 October 2023
Issue and allotment of New Shares	24 October 2023
Quotation of New Shares under Entitlement Offer	25 October 2023

This announcement has been authorised for release by the board.

For more information, please contact:

Jonanthan Shellabear
Managing Director and CEO
info@nicoresources.com.au

Amanda Burgess
Company Secretary
info@nicoresources.com.au

Nico Resources Limited
ASX: NC1
ABN 80 649 817 425

Nicoresources.com.au
T: +61 (08) 9481 0389
E: info@nicoresources.com.au

Principle Business address
Level 6, 190 St Georges Tce Perth WA 6000
Registered address
Level 8, 216 St Georges Tce Perth WA 6000

