



Update Summary

Entity name

NANOLLOSE LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Thursday February 27, 2025

Reason for the update

Issue update

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

601676377

1.3 ASX issuer code

NC6

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Issue update

1.4b Date of previous announcement to this update

27/2/2025

1.5 Date of this announcement

27/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

22-Jan-2025 14:22

Announcement Title

Update - Update - Proposed issue of securities - NC6

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2: Placement of 17 million shares at 1.6c to raise \$272,000. Shareholder approval was granted at the General Meeting held 20/02/25. Funds expected early March 2025.
Further, the Shortfall Offer for the Non renounceable rights offer remains open until 20 May 2025.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NC6 : ORDINARY FULLY PAID

Issue date

27/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,795,950

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01600000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares subscribed in the Company's Non-Renounceable Rights issue offer. See results announcement dated 25 February 2025.

Placement Details

ASX +security code and description

NC6 : ORDINARY FULLY PAID

Issue date

27/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to participating directors in lieu of receiving outstanding Fees.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.016000

Any other information the entity wishes to provide about the +securities to be quoted

Directors received shareholder Approval at the Company's General meeting held 20/02/2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NC6 : ORDINARY FULLY PAID	232,802,318
NC6OB : OPTION EXPIRING 06-FEB-2027	31,120,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6AU : OPTION EXPIRING 30-APR-2028 DEFERRED	13,133,758
NC6AS : OPTION EXPIRING 20-JAN-2026 EX \$0.10	500,000