



COMMENCEMENT OF OFFICIAL QUOTATION - NICK SCALI LIMITED

Nick Scali Limited (the “Company”) was admitted to the official list of the Australian Stock Exchange Limited (“ASX”) on Monday, 24 May 2004.

Official quotation of fully paid ordinary shares will commence at 11 am EST on Wednesday, 26 May 2004.

Quoted Securities:	81,000,000 ordinary shares each fully paid
ASX code:	NCK
Time:	11 am EST
Date:	26 May 2004
SEATS Abbreviation:	NICK SCALI
ISIN:	AU000000NCK1 - ordinary shares each fully paid
Home Branch:	Sydney
Industry Classification:	GICS: 2550 Retailing
Registered Office:	Nick Scali Limited 3-9 Birnie Avenue Lidcombe NSW 2141
Company Secretary:	Bernard Hui
Share Registry:	ASX Perpetual Registrars Limited Level 8, 580 George Street Sydney NSW 2000
	Tel. 02 8280 7100 Fax 02 8280 7111



Underwriters:	Offer fully underwritten by Wilson HTM Corporate Finance Limited Level 9, 57 Pitt Street Sydney NSW 2000 Tel. 02 8247 6600 Fax 02 8247 6601
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer-sponsored subregister.
Place of Incorporation:	New South Wales
ASX Restricted Securities	None
Distribution Policy	See prospectus dated 8 April 2004
Activities:	Furniture Retailing
Securities not quoted:	None

For more information, please refer to the prospectus dated 8 April 2004.

ASX Contact:	Richard Hajzuk
Business Unit	ASX Companies, Sydney
Ext. No:	02 9227 0651
Date:	24 May 2004