



Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Date of this announcement

Tuesday July 01, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EX \$0.04 EXPIRING 1-JULY-2028	4,000,000	01/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NUTRITIONAL GROWTH SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2024 09:26	New - Proposed issue of securities - NGS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Lead Manager options exercisable at \$0.04 and expiring 1 July 2028 (3 years after issue).

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Unlisted Options (exercisable at \$0.04 and expiring 1 July 2028) were issued as part consideration for lead manager services, for the placement announced to the ASX on 23 October 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EX \$0.04 EXPIRING 1-JULY-2028
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
1/7/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
The material terms of the options were announced to the ASX on 23 October 2024 (see https://announcements.asx.com.au/asxpdf/20241023/pdf/069g4wkzg6nzs.pdf)	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	1/7/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
NGS : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
4,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGSOA : OPTION EXPIRING 31-AUG-2026	8,000,004
NGS : ORDINARY FULLY PAID	135,482,824

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGSAN : EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES	660,417
NGSAX : CONVERTIBLE NOTES	1,000,000
NGSAH : OPTION EXPIRING 23-OCT-2025 EX \$2.00	2,000,000
NGSAJ : OPTION EXPIRING 31-DEC-2025 EX \$0.10	557,145
NGSAV : OPTION EXPIRING 19-JUL-2027 EX \$0.04	750,000
New class - code to be confirmed : OPTION EX \$0.04 EXPIRING 1-JULY-2028	4,000,000