

Market Announcement

14 June 2023

NGX Limited (ASX: NGX) – Admission and Quotation

Description

NGX Limited ('NGX') was admitted to the Official List of ASX on Wednesday, 14 June 2023.

The securities of NGX will commence quotation at 11:30AM AEST on Friday, 16 June 2023.

NGX raised \$9,561,184 pursuant to the offer under its replacement prospectus dated 12 April 2023, by the issue of 47,805,920 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 90,611,840
ASX code	Fully paid ordinary shares: NGX
Time	11:30AM AEST
Date	16 June 2023
ASX trade abbreviation	NGXLIMITED
ISIN	Fully paid ordinary shares: AU0000273088
Registered office	NGX Limited Address: Level 9, 28 The Esplanade Perth, WA 6000 Phone: +61 8 9322 6322 Email: info@ngxlimited.com.au
Company secretary	Elizabeth Matthews
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.12 of the Replacement Prospectus
Activities	Mineral exploration
Lead manager	Taylor Collison Limited
Underwriter	N/A
ASX restricted securities	1,250,000 options exercisable at \$0.30 expiring on 13 June 2026 classified by ASX as restricted securities and to be held in escrow until 16 June 2025, being 24 months from the date of Quotation.

	1,250,000 options exercisable at \$0.40 expiring on 13 June 2027 classified by ASX as restricted securities and to be held in escrow until 16 June 2025, being 24 months from the date of Quotation.
	1,000,000 options exercisable at \$0.40 expiring on 13 June 2026 classified by ASX as restricted securities and to be held in escrow until 16 June 2025, being 24 months from the date of Quotation.

Other securities not quoted	250,000 options exercisable at \$0.30 expiring on 13 June 2026
	250,000 options exercisable at \$0.40 expiring on 13 June 2027

What do I need to do and by when?

For further information, please refer to NGX's Replacement Prospectus.

Need more information?

For further information, please call the Information Line on 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions