



NEW HOLLAND MINING LIMITED

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24 April 2007

The Manager
Company Announcements Office
ASX Limited

Dear Sirs

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT (CTH) 2001 ("CORPORATIONS ACT")

Further to the Company's Appendix 3B dated 24 April 2007, the Company has issued 110,000,000 ordinary shares by way of a placement to sophisticated and professional investors at \$0.0032 per share to raise \$352,000. The shares were issued on 24 April 2007.

Notice pursuant to section 708A(5) of the Corporations Act

The Corporations Act restricts the on-sale of securities issued without disclosure to investors under Chapter 6D of the Corporations Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the above placement shares will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies ASX in accordance with section 708A(5)(e) of the Corporations Act that:

1. the Company issued the placement shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 of the Corporations Act; and
3. there is no excluded information (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Alan Fraser
Director