

FLUOROTECHNICS LIMITED SUPPLEMENTARY PROSPECTUS

Fluorotechnics Limited ACN 099 098 192 (the **Company**) lodged a replacement prospectus with the Australian Securities and Investment Commission (**ASIC**) on 11 May 2012 for the issue of up to 35,000,000 Shares at an issue price of 20 cents per Share (the **Prospectus**). This document is a supplementary prospectus (**Supplementary Prospectus**) to the Prospectus. This Supplementary Prospectus is dated 30 May 2012 and was lodged with the ASIC on that date. ASIC and the ASX take no responsibility for the contents of the Prospectus or this Supplementary Prospectus. This Supplementary Prospectus is supplemental to and is to be read together with the Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus prevails. Terms defined and used in the Supplementary Prospectus have the same meaning as in the Prospectus.

AMENDMENTS TO THE PROSPECTUS

To ensure technical compliance with the ASX Listing Rules, the following additions are made to the Prospectus:

1. Page 51 of the Prospectus, between the last paragraph ending "independent consultant geologist" and "Yours Faithfully", insert:

*"The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr H Davies, who is a member of the Australasian Institute of Mining and Metallurgy (**AusIMM**). Mr Davies is employed on a full time basis by Remote Sensing and Geological Services Limited. Mr Davies has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Davies consents to the inclusion in the report of the matters based on his information in the form and context in which it appears."*

2. Page 90 of the Prospectus, after the table "Proposed Exploration Budget" and before "for and on behalf of Torridon Exploration", insert:

"The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Stephen Turley, who is a member of the Australian Institute of Geoscientists. Mr Turley is employed on a full time basis by Torridon Exploration. Mr Turley has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Turley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears."

3. Page 148 of the Prospectus, insert new paragraph 13A:

The information in this Prospectus that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr H Davies,

who is a member of AusIMM and a full time employee of Remote Sensing and Geological Services Limited, and by Mr Stephen Turley, who is a member of the Australian Institute of Geoscientists and a full time employee of Torridon Exploration. Each of Mr Davies and Mr Turley has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration by him and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Each of Mr Davies and Mr Turley consents to the inclusion in this Prospectus of matters based on information compiled by him in the form and context in which it appears.

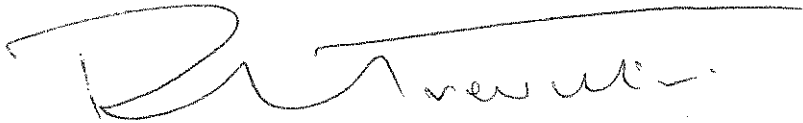
To ensure technical compliance with the ASX Listing Rules, the following is inserted into the Prospectus, to ensure clarity:

4. Page 16, after the capital structure table, insert:

Following the completion of the Offer, the Company will have sufficient working capital to carry out its stated objectives.

DIRECTORS' CONSENT

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.



Signed for and on behalf of Fluorotechnics Limited ACN 099 098 192
by Richard Trevillion
Executive Chairman and CEO
30 May 2012