

Form 604

Corporations Act 2001
Section 871B

Notice of change of interests of substantial holder

To Company Name/Scheme Hexagon Resources LimitedACN/ARSN 099 098 192

1. Details of substantial holder (1)

Name **Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP, OZ Management II LP and their controlled entities OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd.**

ACN/ARSN (if applicable) **Not applicable**

There was a change in the interests of the substantial holder on

20/04/2016

The previous notice was given to the company on

06/08/2015

The previous notice was dated

06/08/2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (6)
Fully Paid Ordinary Shares	17,334,089	8.28%	16,902,616	7.28%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person entitled to be the registered holder	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
14-Aug-2015	OZ Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Master Fund, Ltd.	Acquisition of Fully Paid Ordinary Shares upon exercise of performance rights	Nil	800,021	800,021
14-Aug-2015	OZ Asia Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Asia Master Fund, Ltd.	Acquisition of Fully Paid Ordinary Shares upon exercise of performance rights	Nil	346,906	346,906
14-Aug-2015	OZ Global Special Investments Master Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Global Special Investments Master Fund, L.P.	Acquisition of Fully Paid Ordinary Shares upon exercise of performance rights	Nil	21,499	21,499
20-Apr-2016	OZ Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Master Fund, Ltd.	Sale of Fully Paid Ordinary Shares	A\$ 85,160.85	1,065,721	1,065,721
20-Apr-2016	OZ Asia Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Asia Master Fund, Ltd.	Sale of Fully Paid Ordinary Shares	A\$ 32,313.26	404,376	404,376

20-Apr-2016	Gordel Capital Limited	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and Gordel Capital Limited	Sale of Fully Paid Ordinary Shares	A\$ 1,316.90	16,480	16,480
20-Apr-2016	Goldman Sachs Profit Sharing Master Trust	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP, OZ Management II LP and Goldman Sachs Profit Sharing Master Trust	Sale of Fully Paid Ordinary Shares	A\$ 1,285.52	15,837	15,837
20-Apr-2016	OZ Global Special Investments Master Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Global Special Investments Master Fund, L.P.	Sale of Fully Paid Ordinary Shares	A\$ 385.32	4,822	4,822
20-Apr-2016	OZ ELS Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP, OZ Management II LP and OZ ELS Master Fund, Ltd.	Sale of Fully Paid Ordinary Shares	A\$ 94.62	1,184	1,184
20-Apr-2016	OZ Enhanced Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Enhanced Master Fund, Ltd.	Sale of Fully Paid Ordinary Shares	A\$ 4,968.61	62,052	62,052
20-Apr-2016	OZEA Holdings, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZEA Holdings, L.P.	Sale of Fully Paid Ordinary Shares	A\$ 2,072.04	25,930	25,930
20-Apr-2016	OZEA, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP, OZ Management II LP and OZEA, L.P.	Sale of Fully Paid Ordinary Shares	A\$ 141.12	1,766	1,766
20-Apr-2016	OZC Global Equities Master Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZC Global Equities Master Fund, L.P.	Sale of Fully Paid Ordinary Shares	A\$ 108.52	1,358	1,358
20-Apr-2016	OZ Global Equity Opportunities Master Fund, Ltd.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Global Equity Opportunities Master Fund, Ltd.	Sale of Fully Paid Ordinary Shares	A\$ 37.87	474	474

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Och-Ziff Holding Corporation	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Equities (Australia) Limited, Citibank, Melbourne	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P., and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	16,902,515 ordinary shares	16,902,515 ordinary shares
Och-Ziff Capital Management Group LLC	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Equities (Australia) Limited, Citibank, Melbourne	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZ Master Fund, Ltd., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P., and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	16,902,515 ordinary shares	16,902,515 ordinary shares

OZ Management LP	HSBC Custody Nominees (Australia) Limited, National Australia Bank Limited, JP Morgan Chase, Merrill Lynch Equities (Australia) Limited, Citibank, Melbourne	OZ Asia Master Fund, Ltd., OZ Enhanced Master Fund, Ltd., Gordel Capital Limited, OZ ELS Master Fund, Ltd., OZEA, L.P., Goldman Sachs Profit Sharing Master Trust, OZ Global Special Investments Master Fund, L.P., OZEA Holdings, L.P., OZC Global Equities Master Fund, L.P. and OZ Global Equity Opportunities Master Fund, Ltd.	The holder of the relevant interest has a relevant interest in the holdings detailed below by virtue of section 608(3)(b) of the Corporations Act	16,902,615 ordinary shares	16,902,615 ordinary shares
OZ Management II LP	HSBC Custody Nominees (Australia) Limited, Merrill Lynch Equities (Australia) Limited, Citibank, Melbourne	OZ ELS Master Fund, Ltd., L.P., Goldman Sachs Profit Sharing Master Trust, and OZEA, L.P.	OZ Management II LP has a relevant interest in the holdings by virtue of section 608(3)(b) of the Corporations Act	198,460 ordinary shares	198,460 ordinary shares
OZ ELS Master Fund, Ltd.	HSBC Custody Nominees (Australia) Limited, Citibank, Melbourne	OZ ELS Master Fund, Ltd.	As legal owner of the interest, OZ ELS Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	12,506 Ordinary shares	12,506 ordinary shares
OZ Asia Master Fund, Ltd.	National Australia Bank Limited, HSBC Custody Nominees (Australia) Limited, Citibank, Melbourne	OZ Asia Master Fund, Ltd.	As legal owner of the interest, OZ Asia Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	4,271,855 ordinary shares	4,271,855 ordinary shares
Gordel Capital Limited	National Australia Bank Limited	Gordel Capital Limited	As legal owner of the interest, Gordel Capital Limited has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	174,091 ordinary shares	174,091 ordinary shares
Goldman Sachs Profit Sharing Master Trust	HSBC Custody Nominees (Australia) Limited	Goldman Sachs Profit Sharing Master Trust	As legal owner of the interest, Goldman Sachs Profit Sharing Master Trust has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	167,303 ordinary shares	167,303 ordinary shares
OZ Master Fund, Ltd.	National Australia Bank Limited, HSBC Custody Nominees (Australia) Limited, Merrill Lynch Equities (Australia) Limited	OZ Master Fund, Ltd.	As legal owner of the interest, OZ Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	11,258,380 ordinary shares	11,258,380 ordinary shares
OZ Global Special Investments Master Fund, L.P.	HSBC Custody Nominees (Australia) Limited	OZ Global Special Investments Master Fund, L.P.	As legal owner of the interest, OZ Global Special Investments Master Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	50,938 ordinary shares	50,938 ordinary shares
OZ Enhanced Master Fund, Ltd.	JP Morgan Chase, HSBC Custody Nominees (Australia) Limited	OZ Enhanced Master Fund, Ltd.	As legal owner of the interest, OZ Enhanced Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	655,518 ordinary shares	655,518 ordinary shares
OZEA, L.P.	Merrill Lynch Equities (Australia) Limited	OZEA, L.P.	As legal owner of the interest, OZEA, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	18,651 ordinary shares	18,651 ordinary shares
OZEA Holdings, L.P.	HSBC Custody Nominees (Australia) Limited	OZEA Holdings, L.P.	As legal owner of the interest, OZEA Holdings, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	273,922 ordinary shares	273,922 ordinary shares
OZC Global Equities	HSBC Custody Nominees	OZC Global Equities	As legal owner of the	14,341	14,341

Master Fund, L.P.	(Australia) Limited	Master Fund, L.P.	Interest, OZ Global Equities Master Fund, L.P. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	ordinary shares	ordinary shares
OZ Global Equity Opportunities Master Fund, Ltd.	HSBC Custody Nominees (Australia) Limited	OZ Global Equity Opportunities Master Fund, Ltd.	As legal owner of the interest, OZ Global Equity Opportunities Master Fund, Ltd. has a relevant interest by virtue of section 608(1)(a) of the Corporations Act	5,010 ordinary shares	5,010 ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

8. Addressees

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Oz Management II LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ ELS Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Asia Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
Gordel Capital Limited	c/o Trident Trust Company (BVI) Ltd., Trident Chambers, Wickhams Cay, Road Town, Tortola, British Virgin Islands
Goldman Sachs Profit Sharing Master Trust	c/o Committee for the 401(k) plan, 30 Hudson Street, Jersey City, NJ 07302, USA
OZ Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Enhanced Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Special Investments Master Fund, L.P.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZEA, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZEA Holdings, L.P.	MaplesFS Limited, P.O. Box 1083, Boundary Hill, Cricket Square, Grand Cayman, KY1-1102, Cayman Islands
OZC Global Equities Master Fund, L.P.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103
OZ Global Equity Opportunities Master Fund, Ltd.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 896, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1103

Signature

print name Joel M. Fray

Capacity Chief Financial Officer

sign here

date 22 / 4 / 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which this qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.