

ASX Release

Level 10
127 Creek Street
Brisbane QLD 4000

30 June 2025

Loan Facility

Noble Helium Limited (ASX:NHE) ("**Noble Helium**" or "**the Company**") is pleased to advise it has entered into an unsecured loan agreement ("**Loan Agreement**") pursuant to which A\$0.2 million will be advanced by Non-Executive Chair, Dennis Donald as part of a short term refinancing. The Company intend to hold a webinar in the near future to articulate the refinancing, immediate operation, and strategic plans for Noble Helium.

The Loan Agreement is provided on commercial and arms' length terms, is not convertible into shares and is repayable in cash. The funds advanced under the Loan Agreement will be used towards the Company's current working capital commitments.

The material terms of the Loan Agreement are as follows:

- Loan Amount: AUD \$200,000 which will be immediately fully drawn upon by the Company.
- Maturity Date: 30 June 2026
- Interest rate: 12% per annum, which is payable quarterly in arrears.
- Security: Unsecured.
- Repayment: All amounts owing under the Loan Agreement must repaid on the Maturity Date, unless repaid earlier.
- Conversion: The Loan Agreement does not include any right to convert the loan to NHE shares.
- Termination: The Loan Agreement shall terminate on the first to occur of an event of default, written agreement between the parties or repayment of all outstanding balances. The events of default are customary for agreements of this nature, such as insolvency and failure to perform an obligation under the Loan Agreement where the failure cannot be remedied.

The Loan Agreement contains other terms and conditions which are standard for agreements of this nature, including representations and warranties given by the lenders in favour of the Company.

Noble Helium's Board (other than Mr Donald who excluded himself from the Company's decision making) determined the Loan Agreement to be reasonable, based on other third party offers received, providing a more prudent solution for this temporary cost than equity (which would be dilutive to shareholders).

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

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