Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 02, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NHEAP	CONVERTIBLE NOTES	475,000	Repayment or redemption of +convertible debt security without conversion	27/11/2025

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

NOBLE HELIUM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ACN	603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NHEAP : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

475,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

27/11/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

see announcement dated 7 October 2025

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	599,525,007
NHEOA : OPTION EXPIRING 30-JAN-2026	117,429,319

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAN : OPTION EXPIRING 30-NOV-2027 EX $0.10	4,500,000
NHEAP : CONVERTIBLE NOTES	0
NHEAL : OPTION EXPIRING 22-JUN-2026 EX $0.40	18,500,000
NHEAH : OPTION EXPIRING 01-DEC-2025 EX $0.225	4,000,000
NHEAI : OPTION EXPIRING 11-DEC-2025 EX $0.30	7,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX $0.40	4,350,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.