



Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Date of this announcement

Thursday December 18, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NHEAQ Unquoted Options Ex Price \$0.05 Expiry 17/12/2028	10,000,000	18/12/2025
New class - code to be confirmed	NHEAU Unquoted Options Ex Price \$0.075 Expiry 17/12/2028	5,000,000	18/12/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jun-2025 09:30	New - Proposed issue of securities - NHE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the amendments of the Convertible Note Terms, refer to ASX announcement dated 23 June 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/12/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Part consideration for the amendments of the Convertible Note Terms, refer to ASX announcement dated 23 June 2025.



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the amendments of the Convertible Note Terms, refer to ASX announcement dated 23 June 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security descriptionNHEAQ Unquoted Options Ex Price \$0.05 Expiry
17/12/2028**+Security type**

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.www.noblehelium.com.au

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Part consideration for the amendments of the Convertible Note Terms, refer to ASX announcement dated 23 June 2025.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed



+Security description

NHEAU Unquoted Options Ex Price \$0.075 Expiry
17/12/2028

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

18/12/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/nhe/12d7ebca-28b.pdf>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Part consideration for the amendments of the Convertible Note Terms, refer to ASX announcement dated 23 June 2025.

Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	599,525,007
NHEOA : OPTION EXPIRING 30-JAN-2026	117,429,319

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAN : OPTION EXPIRING 30-NOV-2027 EX \$0.10	4,500,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000
New class - code to be confirmed : NHEAQ Unquoted Options Ex Price \$0.05 Expiry 17/12/2028	10,000,000
New class - code to be confirmed : NHEAU Unquoted Options Ex Price \$0.075 Expiry 17/12/2028	5,000,000