

Market Announcement

18 November 2021

Nimy Resources Limited (ASX: NIM) – Admission and Quotation

Description

Nimy Resources Limited ('NIM') was admitted to the Official List of ASX on Thursday, 18 November 2021.

The securities of NIM will commence quotation at 12:30 PM AEDT on Monday, 22 November 2021.

NIM raised \$6,448,500 pursuant to the offer under its prospectus dated 6 October 2021 by the issue of 32,242,500 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 46,883,345
ASX code	NIM
Time	12:30 PM AEDT
Date	Monday, 22 November 2021
ASX trade abbreviation	NIMYRES
ISIN	AU0000182263
Registered office	Address: 254 Adelaide Terrace Perth WA 6000 Phone: 08 9261 4600 Email: info@nimyresources.com.au
Company secretary	John Palermo
Share Registry	Automic Group Share Registry Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.7 of the Prospectus
Activities	Mineral exploration
Lead manager	Raven Corporate Management Pty Ltd
Underwriter	N/A
ASX restricted securities	59,145,244 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 November 2023, being 24 months from the date of Quotation.

2,952,251 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 June 2022, being 12 months from the date of issue.

3,787,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 July 2022, being 12 months from the date of issue.

375,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 July 2022, being 12 months from the date of issue

1,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 September 2022, being 12 months from the date of issue

4,750,000 options exercisable at \$0.30 on or before 24 September 2024, classified by ASX as restricted securities and to be held in escrow until 22 November 2023, being 24 months from the date of Quotation.

3,250,000 options exercisable at \$0.35 on or before 24 September 2025, classified by ASX as restricted securities and to be held in escrow until 22 November 2023, being 24 months from the date of Quotation.

3,250,000 options exercisable at \$0.40 on or before 24 September 2026, classified by ASX as restricted securities and to be held in escrow until 22 November 2023, being 24 months from the date of Quotation.

Other securities not quoted

400,000 options exercisable at \$0.30 on or before 24 September 2024

400,000 options exercisable at \$0.35 on or before 24 September 2025

400,000 options exercisable at \$0.40 on or before 24 September 2026

Need more information?

For further information, please refer to NIM's Prospectus.

Need more information?

For further information, please call the Company Secretary on 08 9261 4600.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Principal Adviser, Listings Compliance (Perth)