

Release Date: 29 December 2023

Notice given under Section 708A(5) of the Corporations Act

Pursuant to a \$2.5 million cornerstone investment by Lind Global II, LP, an institutional fund managed by New York based Lind Partners (together “Lind”), Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that on 22 December 2023 it completed the issue of 1,250,000 fully paid ordinary shares (**Subscription Shares**), as set out in the ASX announcement dated 22 August 2023.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This release has been approved by the Board of Directors

Company Information

Nimy Resources Limited
Richard Moody
info@nimyresources.com.au
(08) 9261 4600

Investor Information

Read Corporate
Paul Armstrong
info@readcorporate.com.au
(08) 9388 1474

Nimy Resources ASX:NIM

Board and Management

Simon Lill
Non-Executive Chairman

Luke Hampson
Executive Director

Christian Price
Executive Director

Henko Vos
Secretary/CFO

Fergus Jockel
Geological Consultant

Ian Glacken
Geological Technical Advisor