

Release Date: 9 September 2024

Notice given under Section 708A(5) of the Corporations Act

Pursuant to a \$2.5 million cornerstone investment by Lind Global II, LP, an institutional fund managed by New York based Lind Partners (together “Lind”), as set out in the ASX announcement dated 22 August 2023, Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that on 5 September 2024 it completed the issue of 3,750,000 fully paid ordinary shares (**Subscription Shares**) as per the attached Appendix 2A.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This release has been approved by the Nimy Resources Board.

Company Information

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Investor Information

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Nimy Resources ASX:NIM

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Board and Management

Simon Lill

Non-Executive Chairman

Luke Hampson

Executive Director

Christian Price

Executive Director

Henko Vos

Secretary/CFO

Fergus Jockel

Geological Consultant

Ian Glacken

Geological Technical Advisor

Capital Structure

Shares on Issue – 173.5m

Options on Issue – 29.5m