

Release Date: 24 September 2025

Cleansing Notice Pursuant to Share Purchase Plan (SPP)

On 22 September 2025, Nimy Resources Limited (ASX:NIM) (**Nimy / the Company**) announced it has resolved to proceed with raising up to \$2.5 million by offering Shares to existing eligible shareholders with a registered address in Australia or New Zealand via the opportunity to participate in a Share Purchase Plan (**SPP**).

The SPP will be offered in accordance with ASIC Corporations Instrument 2019/547 (**Instrument**), which stipulates it is a condition that the Company issue this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 8.00am WST on 25 September 2025.

In accordance with the Instrument, the Company confirms that:

- (a) it will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (*Cth*) (**Corporations Act**);
- (b) this notice is being given in accordance with section 7(f)(ii) of the Instrument;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company.

This announcement has been authorised for release by the Board of Directors.

Company Information

Nimy Resources Limited
Richard Moody
info@nimyresources.com.au
(08) 9261 4600

Investor Information

Read Corporate
Paul Armstrong
info@readcorporate.com.au
(08) 9388 1474

Nimy Resources ASX:NIM

Board and Management

Neil Warburton
Non-Executive Chairman
Luke Hampson
Managing Director
Christian Price
Technical Director
Bruce Stewart
Non-Executive Director

Henko Vos

Joint Co-Secretary/CFO
Geraldine Holland
Joint Co-Secretary

John Simmonds

Technical Advisor - Geology
Fergus Jockel
Exploration Manager

Capital Structure

Shares on Issue – 271.51m
Options on Issue – 85.4m

Contact: info@nimyresources.com.au