



THUNDELARRA

EXPLORATION LTD

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26 September 2003

The Manager
The Company Announcement Office
Australian Stock Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Thundelarra Exploration Ltd
ABN 74 950 465 654
ARBN 085 782 994
ASX THX

Via Electronic Lodgement

Dear Sir/Madam

SHARE PLACEMENT - ALLOTMENT AND ISSUE OF SHARES

We refer to the Thundelarra Exploration Ltd's announcement on 12 September 2003 in respect to the placement of 7,595,185 ordinary fully paid shares at an issue price of 26 cents per share to raise \$1,974,748.

The shares were allotted and issued on 25 September 2003 with issuer sponsored statements to be despatched on 26 September 2003.

Yours sincerely

Frank DeMarte
EXECUTIVE DIRECTOR

