

26 October 2012

Company Announcements Office  
ASX Limited  
Via Electronic Lodgement

Dear Sirs

**Notice under section 708A(5)(e) of the Corporations Act**

On 26 October 2012, Reed Resources Ltd (ACN 099 116 631) (**Company**) announced that it had issued 1,761,428 fully paid ordinary shares in the Company (**Shares**).

The Company gives notice under paragraph 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (1) the Company issued 1,761,428 Shares;
- (2) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (3) as at the date of this notice, the Company has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act as it applies to the Company; and
- (4) as at the date of this notice, there is no 'excluded information' within the meaning of subsections 708A(7) and (8) of the Act.

Yours faithfully

Darren Wates  
**COMPANY SECRETARY**

