

24 January 2014

Company Announcements Office  
ASX Limited  
Via Electronic Lodgement

Dear Sirs

**Becoming a substantial shareholder**

The Company wishes to advise that it has received a Form 603 Notice of initial substantial holder from Melaid Holding Inc, a copy of which is attached.

Yours faithfully

Jason Carone  
**COMPANY SECRETARY**



# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Reed Resources Ltd

ACN/ARSN \_\_\_\_\_

### 1. Details of substantial holder (1)

Name Melaid Holding Inc

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 10 /01 / 2014

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary fully paid shares	27,701,851	27,701,851	5.29%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Melaid Holding Inc	Investment Holding company	27,701,851 ordinary fully paid shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Melaid Holding Inc	Melaid Holding Inc	Melaid Holding Inc	27,701,851 ordinary fully paid shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Melaid Holding Inc	02.10.2013-10.01.2014	AUD 683,756.20		ordinary fully paid shares (Annexure A)

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

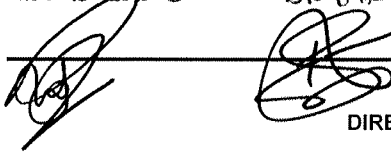
**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Melaid Holding Inc	Mossfon Building, 54th Street, W.T.C., Panama City, Panama

**Signature**

FOR & ON BEHALF OF  
 print name SAON DIRECTOR LIMITED capacity CORPORATE DIRECTOR  
 MEL ROBERTS BRYAN MUMER date 23/01/2001  
 sign here


**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

Type	Security	Company	Contract Date	Units	Consideration	Avg Price
BUY	RDR	REED RESOURCES LTD	10/01/2014	\$200,000.00	\$11,180.00	0.0559
BUY	RDR	REED RESOURCES LTD	09/01/2014	\$202,000.00	\$11,655.40	0.0577
BUY	RDR	REED RESOURCES LTD	06/01/2014	\$149,000.00	\$8,656.90	0.0581
BUY	RDR	REED RESOURCES LTD	06/01/2014	\$200,000.00	\$11,600.00	0.058
BUY	RDR	REED RESOURCES LTD	06/01/2014	\$150,000.00	\$8,700.00	0.058
BUY	RDR	REED RESOURCES LTD	03/01/2014	\$75,000.00	\$4,050.00	0.054
BUY	RDR	REED RESOURCES LTD	02/01/2014	\$7,115.00	\$412.67	0.058
BUY	RDR	REED RESOURCES LTD	31/12/2013	\$92,885.00	\$5,387.33	0.058
BUY	RDR	REED RESOURCES LTD	30/12/2013	\$306,000.00	\$18,054.00	0.059
BUY	RDR	REED RESOURCES LTD	27/12/2013	\$16,989.00	\$968.37	0.057
BUY	RDR	REED RESOURCES LTD	27/12/2013	\$200,000.00	\$11,800.00	0.059
BUY	RDR	REED RESOURCES LTD	24/12/2013	\$20,000.00	\$1,080.00	0.054
BUY	RDR	REED RESOURCES LTD	23/12/2013	\$483,011.00	\$25,647.88	0.0531
BUY	RDR	REED RESOURCES LTD	23/12/2013	\$150,000.00	\$8,400.00	0.056
BUY	RDR	REED RESOURCES LTD	20/12/2013	\$108,591.00	\$5,538.14	0.051
BUY	RDR	REED RESOURCES LTD	16/12/2013	\$250,000.00	\$12,350.00	0.0494
BUY	RDR	REED RESOURCES LTD	13/12/2013	\$18,000.00	\$918.00	0.051
BUY	RDR	REED RESOURCES LTD	11/12/2013	\$40,624.00	\$2,112.45	0.052
BUY	RDR	REED RESOURCES LTD	11/12/2013	\$300,000.00	\$15,990.00	0.0533
BUY	RDR	REED RESOURCES LTD	10/12/2013	\$34,376.00	\$1,787.55	0.052
BUY	RDR	REED RESOURCES LTD	06/12/2013	\$36,469.00	\$1,714.04	0.047
BUY	RDR	REED RESOURCES LTD	02/12/2013	\$4,275,220.00	\$194,950.03	0.0456
BUY	RDR	REED RESOURCES LTD	29/11/2013	\$6,745.00	\$242.82	0.036
BUY	RDR	REED RESOURCES LTD	25/11/2013	\$1,269,000.00	\$55,709.10	0.0439
BUY	RDR	REED RESOURCES LTD	25/11/2013	\$100,000.00	\$5,200.00	0.052
BUY	RDR	REED RESOURCES LTD	25/11/2013	\$2,600,000.00	\$127,400.00	0.049
BUY	RDR	REED RESOURCES LTD	22/11/2013	\$29,435.00	\$853.62	0.029
BUY	RDR	REED RESOURCES LTD	22/11/2013	\$200,000.00	\$5,960.00	0.0298
BUY	RDR	REED RESOURCES LTD	22/11/2013	\$240,378.00	\$7,307.49	0.0304
BUY	RDR	REED RESOURCES LTD	21/11/2013	\$970,565.00	\$28,340.50	0.0292
BUY	RDR	REED RESOURCES LTD	06/11/2013	\$57,250.00	\$1,545.75	0.027
BUY	RDR	REED RESOURCES LTD	05/11/2013	\$450,230.00	\$11,705.98	0.026
BUY	RDR	REED RESOURCES LTD	04/11/2013	\$564,770.00	\$14,401.64	0.0255
BUY	RDR	REED RESOURCES LTD	09/10/2013	\$48,408.00	\$1,258.61	0.026
BUY	RDR	REED RESOURCES LTD	08/10/2013	\$315,500.00	\$7,256.50	0.023
BUY	RDR	REED RESOURCES LTD	07/10/2013	\$61,092.00	\$1,405.12	0.023
BUY	RDR	REED RESOURCES LTD	07/10/2013	\$714,802.00	\$16,083.05	0.0225
BUY	RDR	REED RESOURCES LTD	04/10/2013	\$515,000.00	\$11,330.00	0.022
BUY	RDR	REED RESOURCES LTD	03/10/2013	\$1,127,357.00	\$24,238.18	0.0215
BUY	RDR	REED RESOURCES LTD	02/10/2013	\$28,254.00	\$565.08	0.02
<b>Total consideration</b>					<b>\$683,756.20</b>	<b>1.7329</b>
						<b>0.043323 average price</b>