

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                |                |
|----------------|----------------|
| Name of entity | ABN/ARSN       |
| Neometals Ltd  | 89 099 116 631 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On-market        |
| 2 | Date Appendix 3C was given to ASX | 22 February 2017 |

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|   | Before previous day                                                                                                              | Previous day             |
|---|----------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 120,684 500,000          |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$39,825.72 \$163,250.00 |

+ See chapter 19 for defined terms.

|                                        | Before previous day                                                                          | Previous day                                                                                                                                   |
|----------------------------------------|----------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <p>highest price paid: date:</p> <p>\$0.33</p> <p>lowest price paid: date:</p> <p>\$0.33</p> | <p>highest price paid:</p> <p>\$0.33</p> <p>lowest price paid:</p> <p>\$0.325</p> <p>highest price allowed under rule 7.33:</p> <p>\$0.344</p> |

### Participation by directors

6 Deleted 30/9/2001.

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|  |
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### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

26,265,688 (Maximum 28,150,043)

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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+ See chapter 19 for defined terms.

Sign here: Jason Carone  
Company secretary

Date: 19 April 2017

Print name: Jason Carone

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