

2019 ANNUAL GENERAL MEETING BROADCAST

The Company is pleased to advise that the Neometals Ltd 2019 Annual General Meeting will be filmed and broadcast live on Wednesday 20 November 2019 at 3:00pm (AWST).

Shareholders who are not able to attend in person will be able to follow the proceedings of the AGM by going directly to:

<http://neometals.streaming.net.au>

Alternatively, you will be able to access the video stream via a link on the front page of the company website at:

<http://www.neometals.com.au>

Please note that this broadcast is for information purposes only and will not enable shareholders to participate or vote at the meeting.

Yours faithfully,

Jason Carone

COMPANY SECRETARY

ENDS

About Neometals Ltd



Neometals innovatively develops opportunities in minerals and advanced materials essential for a sustainable future. The strategy focuses on de-risking and developing long life projects with strong partners and integrating down the value chain to increase margins and return value to shareholders.

Neometals has three core projects:

- Lithium-ion Battery Recycling – a proprietary process for recovering cobalt and other valuable materials from spent and scrap lithium batteries. Pilot plant testing currently underway with plans established to conduct demonstration scale trials with potential JV partner SMS Group;
- Lithium Refinery Project – Progressing plans for a lithium refinery development to supply lithium hydroxide to the battery cathode industry, underpinned by a binding life-of-mine annual offtake option for 57,000 tonnes per annum of Mt Marion 6% spodumene concentrate; and
- Barrambie Titanium and Vanadium Project - one of the world's highest-grade hard-rock titanium-vanadium deposits, working towards a development decision in mid-2021.