

20 July 2021

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Neometals Ltd ACN 099 116 631

Dear shareholder

Notice of Meeting

Neometals Ltd (**Company**) advises that it will hold an extraordinary general meeting of shareholders (**Meeting**) on Wednesday, 18 August 2021 at 3.00pm (AWST) at the Parmelia Hilton, 14 Mill Street, Perth, Western Australia, 6000.

In accordance with the 'no action' position adopted by the Australian Securities and Investments Commission (**ASIC**) in ASIC Media Release 21-061, the Company is not sending hard copies of the Notice of Meeting and accompanying Explanatory Memorandum (**Notice of Meeting**) to shareholders. The Notice of Meeting can be viewed and downloaded from this website link www.neometals.com.au/egm/ or from the ASX Market Announcements Platform at asx.com.au (ASX: NMT).

The Notice of Meeting is also accompanied by a short form prospectus. You may also, prior to the Meeting, obtain a paper copy of the Short Form Prospectus (free of charge) by contacting the Company Secretary on +61 8 9322 1182 or by sending an email to cosec@neometals.com.au.

In light of the uncertainty and risks posed by the COVID-19 pandemic, the Company will be conducting a hybrid meeting and encouraging virtual attendance at the Meeting through the online platform. Shareholders who register to attend and participate in the Meeting virtually will be able to watch the Meeting, cast an online vote, ask questions and make comments in real time via the online platform.

Technical difficulties may arise during the course of the Meeting and so the Directors still strongly encourage all shareholders to lodge a directed proxy form prior to the Meeting. Your personalised proxy form is enclosed with this letter. For your proxy to be valid, the proxy form must be received by the Company by 3.00pm (AWST) on Monday, 16 August 2021.

Yours sincerely,



Jason Carone
COMPANY SECRETARY

