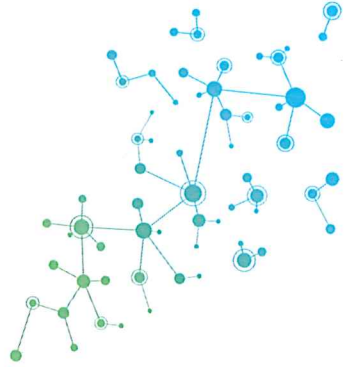




Neometals



27 August 2024

Market Announcements Office
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Neometals Limited (The “Company”) – Notice under section 708A(5) (e) of the *Corporations Act 2001* (Cth)

This notice is given by Neometals Limited (ACN 099 116 631) (ASX: NMT & AIM: NMT) (Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Wednesday, 21 August 2024, the Company issued 66,666,666 new fully paid ordinary shares (**Subscription Shares**) at an issue price of US\$0.045 per Subscription Share to Mr William Robert Richmond under the subscription announced by the Company on Monday, 19 August 2024 (**Subscription**).

In relation to the Subscription, the Company confirms that:

- (a) the Subscription Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice.

Authorised for release by the Board of Neometals Limited.

Yours sincerely

Chris Kelsall
Company Secretary