

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme

MONTERAY MINING GROUP LTD

ACN/ARSN

062 959 540**1. Details of substantial holder(1)**

Name

CHARTER PACIFIC CORPORATION LIMITED

ACN/ARSN (if applicable)

003 344 287The holder ceased to be a
substantial holder on28/11/13

The previous notice was given to the company on

9/10/12

The previous notice was dated

9/10/12**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
<u>28/11/13</u>	<u>CHARTER PACIFIC CORP.</u>	<u>ON MARKET SALE</u>	<u>\$171.215</u>	<u>ORD</u>	<u>9.564.576</u>

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<u>CHARTER PACIFIC CORPORATION LIMITED</u>	<u>P.O. Box 40</u> <u>SURFERS PARADISE QLD 4217</u>

Signature

print name

STEVEN COLE

capacity

COMPANY SECRETARY

sign here



date

3/12/13