



MARKET RELEASE

8 December 2014

Monteray Mining Group Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Monteray Mining Group Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: MRY

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

08 December 2014

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

For the attention of: Elizabeth Harris

By email: tradinghaltsperth@asx.com.au; Elizabeth.harris@asx.com.au

MONTERAY MINING GROUP LIMITED – REQUEST FOR VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, Monteray Mining Group Limited (Company) requests a voluntary suspension of its securities from ASX, commencing 08 December 2014.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:-

1. The reason for the voluntary suspension is that the Company intends to make a material announcement in relation to an acquisition transaction.
2. The Company requests that the voluntary suspension continue until the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 1.
4. The Company is currently finalising the terms of the acquisition and expects to be able to release the announcement referred to in paragraph 1 in the coming days.
5. The Company is not aware of any reason why the voluntary suspension should not be granted.

If you have any questions please call Brett Tucker on 9482 0560.

Yours sincerely,

For and on behalf of Monteray Mining Group Limited

Brett Tucker
Company Secretary