



3 May 2018

Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

Notice under section 708A(5)(e) of the corporations Act 2001

This notice is given by Norwood Systems Limited (ACN 062 959 540) (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- a) On 27 April 2018 it issued 48,560,000 fully paid ordinary shares in accordance with the Share Purchase Plan previously announced on 14 March 2018 (**SPP**) and on 30 April 2018 it issued 31,440,000 fully paid ordinary shares (**Shares**) to various professional and sophisticated investors under a shortfall placement in respect of the SPP;
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- d) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- e) as at the date of this notice, there is no information to be disclosed which is excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Steven Wood
Company Secretary
Norwood Systems Limited