

Novatti

Corporate Update 30 October 2020



The material contained in this document is a presentation of general information about Novatti Group Limited's activities, current as at the date of this presentation, 30 October 2020. It is provided in summary and does not purport to be complete.

You should not rely upon it as advice for investment purposes as it does not take into account your investment objectives, financial position or needs. These factors should be considered, with or without professional advice when deciding if an investment is appropriate.

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Novatti is a leading digital banking and payments company

Digital Banking



**Transaction
Processing**



Card Issuing



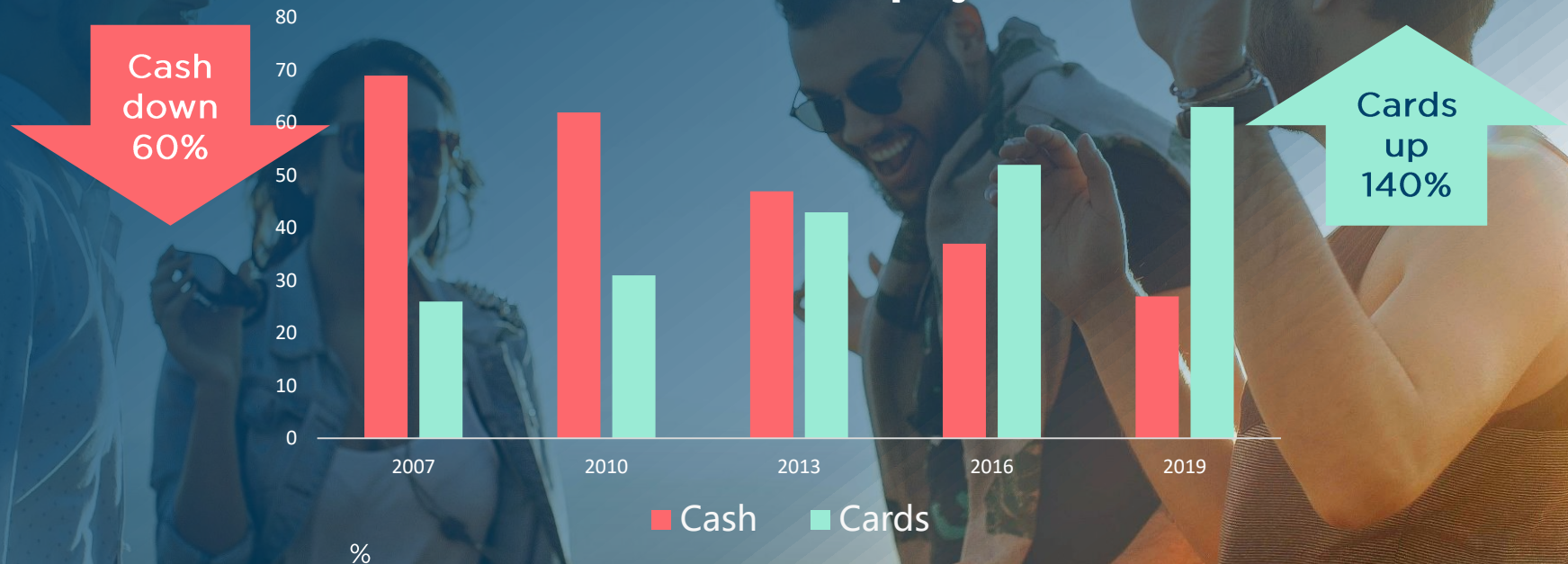
**Payment
Acquiring**

Cash is dying, the future is digital

Novatti

Shift to a cashless society is already underway
and will accelerate post COVID-19

Share of number of payments



\$2.3b+

Annualised gross transaction value

\$3.56m

Highest ever quarterly revenue

+46%

Increase in quarterly revenue year-on-year

+81%

Increase in quarterly payment processing revenue year-on-year

\$11m+

Cash available at end of September quarter

+\$101k

Normalised EBITDA for the September quarter



- ✓ **New strategic partnerships**
- ✓ **Driving revenue from newly deployed payment networks**
- ✓ **International expansion - Emersion entering US market**



Novatti invites investors to keep up to date with news, events and industry research by joining the Novatti mailing list at:
<https://www.novattigroup.com/subscribe>

For further information, please contact:

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Key metrics (as at 27 October 2020)

ASX ticker	NOV
Market cap @ \$0.265	\$62.44m
Ordinary shares on issue	227.1m
Top 20 Shareholders	~63%

12 month share price history

