

9 July 2021

Cleansing Statement

Notice under Section 708A(5)(e) Corporations Act

Novatti Group Ltd (the Company) has today issued 51,120,472 fully paid ordinary shares (Shares) @ \$0.55 each to raise \$28,116,260 under the first tranche of a placement to sophisticated and institutional investors as announced in the ASX release dated 2 July 2021.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully



Ian Hobson
Company Secretary

This announcement has been approved for release to the ASX by Peter Cook, Managing Director.