



Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Thursday February 22, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Options              | 29,166,167                                           | 22/02/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

98606556183

**1.3 ASX issuer code**

NOV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/2/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Convertible Note Tranche 1 and 2 options

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20240215/pdf/060fdpgy9gggyhj.pdf>

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.09500000

**Expiry date**

31/1/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Tranche 1 & 2 Convertible Note options

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Tranche 1 and 2 Convertible Note options exercisable at \$0.095 each and expiring 31 January 2027



Issue details

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**Number of +securities**

29,166,167

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options attaching to Convertible Note Tranche 1 & 2

**Purpose of the issue**

Other

**Additional Details**

Free attaching options to Convertible Notes

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NOV : ORDINARY FULLY PAID          | 340,092,068                          |

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575        | 1,666,667                            |
| NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL             | 10,059,511                           |
| NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20          | 2,700,000                            |
| NOVAZ : OPTION EXPIRING 15-OCT-2024 EX \$0.495          | 1,000,000                            |
| NOVAAA : OPTION EXPIRING 15-OCT-2024 EX \$0.75          | 1,200,000                            |
| NOVAAC : OPTION EXPIRING 25-JAN-2025 EX \$0.3262        | 300,000                              |
| NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45          | 7,000,000                            |
| NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25          | 833,333                              |
| NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18          | 1,500,000                            |
| NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 750,000                              |
| NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27           | 2,500,000                            |
| NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20          | 13,000,000                           |
| NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20          | 6,750,000                            |
| NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL             | 5,568,182                            |
| NOVAAD : OPTION EXPIRING 19-APR-2025 EX \$0.35          | 2,375,000                            |



|                                               |            |
|-----------------------------------------------|------------|
| NOVAAN : CONVERTIBLE NOTES                    | 3,500,000  |
| NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75 | 100,000    |
| NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60 | 100,000    |
| NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30 | 300,000    |
| NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75 | 200,000    |
| NOVAE : OPTION EXPIRING 30-JUN-2026 EX \$0.25 | 1,250,000  |
| New class - code to be confirmed : Options    | 29,166,167 |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

14/2/2024