



Announcement Summary

Entity name
NEWPEAK METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday October 27, 2021

The +securities to be quoted are:
☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	NPMO: NewPeak Metals Limited options exercisable at \$0.004 expiring 19 July 2023	813,000,010	27/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEWPEAK METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79068958752

1.3 ASX issuer code

NPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

18/8/2021

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Of the 813,000,010 securities the subject of this Appendix 2A, 271,333,337 options are being issued as free attaching options to participants of the SPP. The remaining 541,666,673 options are being issued to participants of the Company's July 2021 placement and are part of the Cleansing Offer mentioned in the Prospectus dated 18 August 2021.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

NPMO: NewPeak Metals Limited options exercisable at \$0.004 expiring 19 July 2023

+Security type

Options

ISIN code**Issue date**

27/10/2021

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	148	100.00 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00400000	19/7/2023

Details of the type of +security that will be issued if an option is exercised

NPM : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One (1) fully paid ordinary share (ASX: NPM)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer Prospectus dated 18 August 2021.

Issue details**Number of +securities to be quoted**

813,000,010

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil - these options are being issued as free attaching securities

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Of the 813,000,010 securities the subject of this Appendix 2A, 271,333,337 options are being issued as free attaching options to participants of the SPP. The remaining 541,666,673 options are being issued to participants of the Company's July 2021 placement and are part of the Cleansing Offer mentioned in the Prospectus dated 18 August 2021.

The Company notes that the correct total number of fully paid ordinary shares on issue following today's allotments will be 7,370,101,766.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

These options are being issued as free attaching securities.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NPM : ORDINARY FULLY PAID	6,827,435,153
New class - code to be confirmed : NPMO: NewPeak Metals Limited options exercisable at \$0.004 expiring 19 July 2023	813,000,010

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

6/10/2021