



NewPeak Metals Limited

ASX Announcement

21 July 2023

Letter to Shareholders-Entitlement Offer

20 July 2023

Dear Shareholder,

ENTITLEMENT OFFER

On behalf of the Directors, I am pleased to invite you, as a valued Shareholder of NewPeak Metals Limited (**NPM** or **Company**), to participate in the Company's partially underwritten non-renounceable entitlement offer of;

- one (1) New Share for every five (5) Shares held in NPM on the Record Date, at an Issue Price of \$0.001 per New Share; and
- conditional upon Eligible Shareholders subscribing for New Shares, the transfer of two (2) Lakes Offer Shares for every five (5) New Shares subscribed for,

to raise up to approximately \$1,849,723 before costs (subject to the application of the Debt Conversion Facility) (**Entitlement Offer**).

The Shortfall under the Entitlement Offer is partially underwritten by Neil Francis Stuart to an amount of \$500,000.

The Entitlement Offer is open from **9.00am (AEST) on 20 July 2023** and is due to close at **5.00pm (AEST) on 4 August 2023**. Please read the Prospectus carefully before deciding whether or not to invest. The Prospectus is available in electronic form on the Company's website at <http://www.newpeak.com.au>. If you wish to obtain a free copy of the Prospectus, please contact the Company by email at info@newpeak.com.au or by phone +61 (07) 3303 0650. If there is any matter on which you require further information, you should consult your stockbroker, accountant or other professional adviser.



Level 27, 111 Eagle Street, Brisbane QLD 4001
GPO Box 5261, Brisbane QLD 4001
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F: +61 7 3303 0681

ASX Code: NPM
ACN: 068 958 752
E: info@newpeak.com.au
W: newpeak.com.au

It is proposed that the funds raised under the Entitlement Offer will, together with existing capital, be applied by the Company for covering the costs of the Offers, to maintain the Company's tenements and providing the Company with working capital.

For Eligible Shareholders, a personalised Entitlement and Acceptance Form sets out the number of New Shares you are entitled to subscribe for as an Eligible Shareholder and the number of Lakes Offer Shares that you are entitled to have transferred (**Entitlement**). Entitlements to New Shares and Lakes Offer Shares can be accepted in full or in part by making payment of the Application Monies in accordance with the instructions set out below and on the Entitlement and Acceptance Form. If, in addition to being an Eligible Shareholder, you are also a creditor of the Company, you may, at your election, apply all or part of any amount owing to you to subscribe for New Shares under the Debt Conversion Facility.

If you take up your full Entitlement, you can also apply for additional New Shares (**Additional New Shares**) under a Shortfall Facility.

Application Monies for the New Shares and the number of Lakes Offer Shares that you are entitled to have transferred to you, or notification of conversion under the Debt Conversion Facility, must be received by the Company at its Share Registry by the Entitlement Offer Closing Date.

Please refer to the timetable for the important dates of the Offer.

The Entitlement Offer is non-renounceable and therefore your Entitlements will not be tradeable on the ASX or otherwise transferable.

HOW TO ACCESS ENTITLEMENT OFFER

You can access a copy of your personalised Entitlement and Acceptance Form, and make payment of the Application Monies in the following ways:

ONLINE (BPAY) - Your personalised application form (including the BPAY payment details) can be accessed via the following <https://events.miracle.com/npm-offer>. You will need to provide your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and postcode and follow the instructions to apply for New Shares.

ONLINE (EFT) - EFT payment can only be used by entitled New Zealand, Singapore, Germany and Luxembourg holders; details can be accessed via the following <https://events.miracle.com/npm-offer>. You will need to provide your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and postcode and follow the instructions to apply for New Shares. When submitting an application via EFT, your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) must be used as reference for the payment. Your application form and monies must be received by NewPeak Metals Limited (NPM) by no later than 5pm (AEST Time) on **Friday, 4 August 2023**, unless this date is otherwise extended by the Board at its sole discretion. Please return your application form via

email to capitalmarkets@linkmarketservices.com.au if you are applying via EFT otherwise your application will not be accepted.



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In the meantime, should you have any questions relating to the Entitlement Offer, please contact the Company by email at info@newpeak.com.au or by phone +61 (07) 3303 0650 during normal business hours.

On behalf of the Directors, I thank you for your continued support and I invite you to consider this investment opportunity.

Yours sincerely,



Brian Moller
Non-Executive Chairman

This announcement has been authorised by the Company Secretary

For further information contact:

Boyd White
Chief Executive Officer (Acting)
Ph: 07 3303 0650

John Haley
Company Secretary
Ph: 07 3303 0661



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