



## Announcement Summary

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**Entity name**

NORONEX LIMITED

**Date of this announcement**

Thursday December 09, 2021

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Unquoted options     | 2,500,000                                            | 09/12/2021 |
| New class - code to be confirmed | Unquoted options     | 2,000,000                                            | 09/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NORONEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

83609594005

### 1.3 ASX issuer code

NRX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/12/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of options the proposed issue of which was announced on 13 May 2021 and 21 September 2021

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440889-6A1058075?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440889-6A1058075?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.20000000

**Expiry date**

9/12/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

NRXAB : ORDINARY FULLY PAID RESTRICTED

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The proposed issue of 2,500,000 options was previously announced to the market in an Appendix 3B dated 21 September 2021.

Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00001000

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to Resolution 12 of the notice of meeting dated 25 October 2021

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440889-6A1058075?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440889-6A1058075?access_token=8.3ff96335c2d45a094df02a206a39ff4)



## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.15000000 | 4/11/2023   |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

NRXAB : ORDINARY FULLY PAID RESTRICTED

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The proposed issue of options was announced in the announcement dated 13 May 2021 titled "Appointment of Executive Director". The announcement can be accessed at: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02374312-6A1032837?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02374312-6A1032837?access_token=83ff96335c2d45a094df02a206a39ff4)

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Issue details

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Performance linked incentives. Refer to Resolution 13 of the notice of meeting dated 25 October 2021

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NRX : ORDINARY FULLY PAID          | 168,043,117                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                  | Total number of +securities on issue |
|-----------------------------------------------------|--------------------------------------|
| NRXAB : ORDINARY FULLY PAID RESTRICTED              | 21,443,226                           |
| NRXAD : OPTION EXPIRING 29-OCT-2022 RESTRICTED      | 4,500,000                            |
| NRXAE : OPTION EXPIRING 04-NOV-2022 RESTRICTED      | 6,000,000                            |
| NRXAF : OPTION EXPIRING 29-OCT-2023 RESTRICTED      | 4,500,000                            |
| NRXAG : OPTION EXPIRING 04-NOV-2023 RESTRICTED      | 6,000,000                            |
| NRXAH : OPTION EXPIRING 04-NOV-2023 EX \$0.15       | 3,000,000                            |
| New class - code to be confirmed : Unquoted options | 2,500,000                            |
| New class - code to be confirmed : Unquoted options | 2,000,000                            |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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