



27 May 2016

Manager Companies
Companies Announcements Office
Australian Stock Exchange Limited

Extension of Closing Date of Prospectus

Leigh Creek Energy Limited (ASX: LCK) refers to the Prospectus dated 9 May 2016.

The Company is extending the Closing Date in order to complete the Offers.

A revised indicative timetable in relation to the Offers is as follows:

Lodgement of Prospectus with ASIC and ASX	9 May 2016
Closing Date	3 June 2016
Issue of Options	7 June 2016
Expected date for official quotation on ASX	8 June 2016

The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offers early without prior notice.

About Leigh Creek Energy

Leigh Creek Energy Limited (LCK) is an emerging gas company focused on developing its Leigh Creek Energy Project (LCEP), located in South Australia. The LCEP will produce high value products such as methane and fertiliser from the remnant coal resources at Leigh Creek utilising In Situ Gasification technologies, and will provide long term growth and opportunities to the communities of the northern Flinders Ranges and South Australia.

The Company is committed to developing the LCEP using a best practice approach to mitigate the technical, environmental and financial project risks to as low as can be reasonably achieved.