



18 April 2018

ASX ANNOUNCEMENT (ASX:LCK)

Notice of proposed options issue – Listing Rule 3.10.3

Issue of Company options to Directors and Company Secretary

The Board of Leigh Creek Energy Limited (ACN 107 531 822) (ASX: LCK) (Company) has agreed (subject to shareholder approval at the next General Meeting) to issue options to acquire fully paid shares to the following Directors and the Company Secretary as shown below.

In accordance with ASX Listing Rule 3.10.3, the Company provides the following details of the proposed issue of securities:

- a) **Class of securities to be issued:** Options to acquire fully paid ordinary shares in the Company (Options).
- b) **Number of securities to be issued:** The total number of securities to be issued will be 5 million Options.
- c) **Principal terms of the securities to be issued:**
 - a. 2 million options to Mr Zhe Wang with an exercise price of \$0.35 and an expiry date of 17 April 2023.
 - b. 2 million options to Mr Zheng Xiaojang with an exercise price of \$0.35 and an expiry date of 17 April 2023.
 - c. 1 million options to Ms Jordan Mehrtens with an exercise price of \$0.35 and an expiry date of 17 April 2023.
- d) **Issue price or consideration:** Nil.
- e) **Purpose of the issue:** Issue of unlisted options to directors and the company secretary to form part of their remuneration.
- f) **Whether Company will seek security holder approval for the proposed issue:** Shareholder approval will be sought for the issue at the Company's next general meeting.
- g) **Whether the issue will be to a class of security holders:** the issue is not being made to a class of security holders.

The Company will release to the ASX in due course a notice of meeting requesting shareholder approval for the issue of the Options.

Jordan Mehrtens
Company Secretary