

9 January 2019: ASX ANNOUNCEMENT (ASX: LCK)

Dear Overseas Shareholder,

Non- Renounceable Rights Issue

On 17 December 2018, Leigh Creek Energy (**Company**) announced that it had completed a placement of shares at \$0.12 each to institutional and sophisticated investors to raise \$1.28 million (before costs), together with its intention to conduct a 1 for 15 non-renounceable pro rata rights issue at the same price (**Offer**).

The Offer Document for the Offer was lodged with ASX on 8 January 2019 and is available to download at both www.asx.com.au using ASX code "LCK" and at Leigh Creek Energy Limited's website www.lcke.com.au

The Company has decided it is unreasonable to make the Offer to shareholders who have a registered address in a country outside of Australia, New Zealand, British Virgin Islands or Hong Kong having regard to the number of shareholders in such places, the number and value of the New Shares they would be offered and the substantial costs of complying with the legal and regulatory requirements in those jurisdictions.

Accordingly, in compliance with ASX Listing Rule 7.7.1(a) and the Corporations Act, the Company wishes to advise that it will not be extending the Offer to shareholders with registered addresses outside of Australia, New Zealand, British Virgin Islands or Hong Kong as at the record date, being 7pm (ACDT) on 11 January 2019. Your Leigh Creek Energy Limited shareholding is currently registered to an address outside of Australia, New Zealand, British Virgin Islands and Hong Kong.

Any questions concerning the Offer should be directed to Jordan Mehrstens, Company Secretary, on +61 8 8132 9104 or at jordan.mehrtens@lcke.com.au.

Yours faithfully,



Justyn Peters
Executive Chairman