



## Announcement Summary

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**Entity name**

NEUROTECH INTERNATIONAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 6, 2021

**The Proposed issue is:**

☒ A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

| ASX +security code | +Security description | Maximum Number of +securities to be issued |
|--------------------|-----------------------|--------------------------------------------|
| n/a                | Options               | 500,000                                    |

**Proposed +issue date**

Tuesday November 30, 2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

ABN

**Registration Number**

73610205402

**1.3 ASX issuer code**

NTI

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Tuesday April 6, 2021

**1.6 The Proposed issue is:**

☒ A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

## 7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ Yes

## 7A.1a Conditions

| Approval/Condition        | Date for determination    | Is the date estimated or actual?              | ** Approval received/condition met? |
|---------------------------|---------------------------|-----------------------------------------------|-------------------------------------|
| +Security holder approval | Tuesday November 30, 2021 | <input checked="" type="checkbox"/> Estimated | No                                  |

## Comments

Subject to shareholder approval at the Company's 2021 AGM, the Company has agreed to issue 500,000 options to Director, Krista Bates as an equity based incentive component to her remuneration package.

## Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ New class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

## Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

☒ No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

☒ No

ASX +security code

New class-code to be confirmed

+Security description

Options



### +Security type

Options

### Number of +securities proposed to be issued

500,000

### Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Subject to shareholder approval at the Company's 2021 AGM, the Company has agreed to issue 500,000 options to Director, Krista Bates as an equity based incentive component to her remuneration package.

### Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

### Options details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.0900

#### Expiry date

Sunday May 7, 2023

### Details of the type of +security that will be issued if the option is exercised

NTI : ORDINARY FULLY PAID

### Number of securities that will be issued if the option is exercised

One fully paid ordinary share (ASX:NTI)

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

The full terms and conditions of the options will be included in the 2021 AGM Notice of Meeting.

The above expiry date is indicative and will be confirmed prior to shareholder approval being sought at the 2021 AGM.

### Part 7C - Timetable

#### 7C.1 Proposed +issue date

Tuesday November 30, 2021



#### Part 7D - Listing Rule requirements

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**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

☒ Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

Tuesday November 30, 2021

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

☒ Yes

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

☒ No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

☒ No

#### Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

☒ No

**7E.2 Is the proposed issue to be underwritten?**

☒ No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

#### Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

The Securities are to be issued to Non-Executive Director, Krista Bates, as part of her remuneration package.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

☒ No



**7F.2 Any other information the entity wishes to provide about the proposed issue**

The issue is subject to shareholder approval, which the Company proposes to seek at at its 2021 Annual General Meeting. The AGM date set out in this Appendix 3B is an indicative date only.