



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 18, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTI	ORDINARY FULLY PAID	10,000,000	17/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

610205402

1.3 ASX issuer code

NTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Apr-2024 15:41	New - Proposed issue of securities - NTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NTI : ORDINARY FULLY PAID

Issue date

17/9/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for services provided under a collaboration agreement. Refer to resolution 2 of the Notice of General Meeting released to ASX on 9 August 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.069000

Any other information the entity wishes to provide about the +securities to be quoted

The above estimate of the value of the consideration is indicative and based on the Company's closing share price as at 17 September 2024 (being \$0.069). The estimate is only included for the purpose of Appendix 2A and not to be relied on for other purposes.

Due to ASX form processing, the issued capital below is incorrect. Per the other ASX Appendices released 17/09 and 18/09, the Company has issued an additional 7,033,334 shares and 50 million performance rights. NTIAAF options have expired.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	1,027,588,587
NTIOA : OPTION EXPIRING 30-JAN-2025	64,999,994

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10	5,000,000
NTIAAF : OPTION EXPIRING 15-SEP-2024 EX \$0.06	24,800,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10	10,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAAG : OPTION EXPIRING 24-APR-2026 EX \$0.16	50,000,000
NTIAAE : OPTION EXPIRING 28-JUN-2026 EX \$0.10	5,000,000