



## SUPPLEMENTARY PROSPECTUS AND AMENDED RESTRUCTURE TERMS

**ASX ANNOUNCEMENT**

**27 MARCH 2013**

Further to its announcement on 14 December 2012, Redbank Copper Limited (ASX:RCP) (“Redbank” or “Company”) advises that it has today executed agreements to revise the terms of the Company’s proposed restructure and recapitalisation (“Transaction”).

The inter-conditionality of the Swan Gold Mining Limited and Redbank Transactions, being a condition in each of the Swan and Redbank Copper Restructure Deeds, has been waived by Investmet, who had the sole benefit of the condition, meaning that the Swan and Redbank Transactions can complete separately.

Completion of the Transaction as contemplated, including recapitalisation and relisting on the ASX, remains outstanding. The Company has today executed an Amendment Deed to the Redbank Copper Restructure Deed with Stirling Resources Limited, Investmet Limited and DCM DECOmetal GmbH, the effect of which is to amend the Completion Date for the Redbank Transaction to the date on which settlement of the proposed Redbank Placement occurs (see below) and to amend the End Date for the Transaction to 19 April 2013 (or such later date as agreed between Investmet, Stirling and Redbank).

The Company has today lodged a supplementary Prospectus with ASIC extending the Closing Dates of the current Placement Offer from 26 February 2013 to 5 April 2013, extending the Offer to investors who do not fall within an exception to section 708 of the Corporations Act (Cth) and providing an update on environmental risk.

The Company will keep shareholders informed of further developments.

**For further information:**

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