



MARKET RELEASE

8 May 2013

REDBANK COPPER LIMITED

PRE-REINSTATEMENT DISCLOSURE

Redbank Copper Limited ("Company") will be reinstated to trading as from the commencement of trading on Friday 10 May 2013.

The following information is released as pre-reinstatement disclosure.

1. Top 20 holders.
2. Distribution schedule.
3. Capital structure.
4. Reinstatement confirmations.
5. Activities and business strategy report.
6. Updated pro-forma balance sheet.

Security Code: RCP

Wade Baggott
Senior Adviser, Listings Compliance (Perth)