

**ASX Circular****Date:** 8 May 2013**Key topics**

1. Redbank Copper Limited
2. ASX Code: RCP
3. Reinstatement

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Contact

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Telephone

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No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT TO OFFICIAL QUOTATION – REDBANK COPPER LIMITED

Redbank Copper Limited (the “Company”) will be reinstated to official quotation at the commencement of trading on Friday 10 May 2013 following completion of the Amended and Restated Redbank Copper Restructure Deed, and a capital raising.

<u>Quoted Securities:</u>	2,339,430,263 fully paid ordinary shares
<u>ASX Code:</u>	RCP
<u>Time:</u>	10:00am A.E.S.T (8:00am W.S.T)
<u>Date:</u>	Friday 10 May 2013
<u>ASX Trade Abbreviation:</u>	REDBANK
<u>ISIN:</u>	AU000000RCP1
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials
<u>Registered Office:</u>	Level 1, 24 Mumford Place Balcatta WA 6021 Phone: (08) 9241 1888 Facsimile: (08) 9241 1811
<u>Company Secretary:</u>	Shannon Coates
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd GPO Box 52 Melbourne VIC 3001
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 119 of the Prospectus
<u>Activities:</u>	Exploration for copper in the Northern Territory