



Cancellation Summary

Entity name

NT MINERALS LIMITED

Security on which the reorganisation was to be applicable

NTM	ORDINARY FULLY PAID
NTMAT	PERFORMANCE RIGHTS EXPIRING 29-AUG-2029
NTMAS	PERFORMANCE RIGHTS EXPIRING 05-DEC-2028
NTMAK	PERFORMANCE RIGHTS EXPIRING 24-APR-2027
NTMAJ	PERFORMANCE RIGHTS EXPIRING 04-AUG-2028

Announcement Type

Cancellation of previous announcement

Date of this announcement

19/5/2026

Reason for the cancellation

Refer to ASX announcement lodged 19 May 2026 (Withdrawal of Offers under Prospectus and Cancellation of General Meeting)

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NT MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

66059326519

1.3 ASX issuer code

NTM

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Refer to ASX announcement lodged 19 May 2026 (Withdrawal of Offers under Prospectus and Cancellation of General Meeting)

1.4d Date of previous announcement(s) to this cancellation

23/4/2026

1.5 Date of this announcement

19/5/2026

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

NTM

ORDINARY FULLY PAID

NTMAT

PERFORMANCE RIGHTS EXPIRING 29-AUG-2029

NTMAS

PERFORMANCE RIGHTS EXPIRING 05-DEC-2028

NTMAK

PERFORMANCE RIGHTS EXPIRING 24-APR-2027

NTMAJ

PERFORMANCE RIGHTS EXPIRING 04-AUG-2028

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC



- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/5/2026	Estimated	No

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

10/6/2026

3.2 Date of +security holder meeting

22/5/2026

3.2a Effective date of consolidation or split

4/6/2026

3.3 Last day for trading in the pre consolidation or split +securities

5/6/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/6/2026

3.5 Record date

10/6/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

11/6/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/6/2026

3.8 Trading starts on a normal T+2 basis

18/6/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

22/6/2026

Part 4 - Event type and details**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/lies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
NTM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	1,210,902,915	80,726,861	Estimated
ASX +Security Code	ASX +Security Description		
NTMAT	PERFORMANCE RIGHTS EXPIRING 29-AUG-2029		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,000,000	66,667	Estimated
ASX +Security Code	ASX +Security Description		
NTMAS	PERFORMANCE RIGHTS EXPIRING 05-DEC-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	16,000,000	1,066,667	Estimated
ASX +Security Code	ASX +Security Description		
NTMAK	PERFORMANCE RIGHTS EXPIRING 24-APR-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	50,000,000	3,333,333	Estimated
ASX +Security Code	ASX +Security Description		
NTMAJ	PERFORMANCE RIGHTS EXPIRING 04-AUG-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	48,000,000	3,200,000	Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
NTMAT	PERFORMANCE RIGHTS EXPIRING 29-AUG-2029	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
NTMAS	PERFORMANCE RIGHTS EXPIRING 05-DEC-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
NTMAK	PERFORMANCE RIGHTS EXPIRING 24-APR-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
NTMAJ	PERFORMANCE RIGHTS EXPIRING 04-AUG-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further securities are proposed to be issued following the General Meeting and prior to the Record Date of the Consolidation. These securities will be further consolidated in accordance with the timetable.