

3 August 2016

**Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Northern Minerals Limited (ASX: NTU) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

In relation to the Company's announcement dated 2 August 2016, the Company has issued 2,000,000 fully paid ordinary shares (**New Shares**) in the Company under a private placement to Huatai Mining Pty Ltd.

In accordance with section 708A(6) of the Corporations Act, the Company advises that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Mark Tory  
Company Secretary

Date: 3 August 2016



**Powering Technology.**

Northern Minerals  
Level 1  
675 Murray Street  
West Perth WA 6005

PO Box 669  
West Perth WA 6872  
northernminerals.com.au  
info@northernminerals.com.au

ASX: NTU  
T: +61 8 9481 2344  
F: +61 8 9481 5929  
ABN: 61 119 966 353