

21 January 2022

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ASX Release - Company Announcement

Nufarm prices US\$350 million Senior Unsecured Notes Offering

Nufarm Limited today announced the pricing by its wholly-owned subsidiaries, Nufarm Australia Ltd and Nufarm Americas Inc, of US\$350 million in aggregate principal amount of Senior Unsecured Notes maturing in 2030 (the “Notes”) in an offering made to qualified institutional buyers pursuant to Rule 144A under the United States Securities Act of 1933, as amended (the “Securities Act”), and to certain persons outside the United States in offshore transactions in reliance on Regulation S under the Securities Act on 20 January 2022 (New York time). The Notes will have a fixed rate coupon of 5%. The settlement of the offering of the Notes is expected to occur in New York on 27 January 2022 (New York time), and is subject to customary closing conditions.

Nufarm intends to apply the net proceeds received from the Notes together with cash on hand to fully repay amounts outstanding plus accrued and unpaid interest and premium under the existing senior unsecured notes on issue (which are due to mature in 2026), by way of a redemption.

This release does not constitute a notice of redemption.

This notice does not constitute an offer to sell, or the solicitation of any offer to buy, the Notes or any other securities. Any offer of the Notes will be made only by means of a private offering memorandum. The Notes are not being registered under the Securities Act, or the securities laws of Australia or any other jurisdiction. The Notes may not be offered or sold in the United States without registration under the Securities Act or in a transaction not subject to, or exempt from, such registration requirements.

MiFID II – professionals/ECPs-only – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels).

No PRIIPs or UK PRIIPs KID –No PRIIPs or UK PRIIPs key information document (KID) has been prepared as not available to retail in EEA or UK.

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Authorised for lodgement by:
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